OAHU CANDIDATES-
SUBMIT 1 ORIGINAL AND 1 COPY

NEIGHBOR ISLAND CANDIDATES-
SUBMIT 1 ORIGINAL AND 2 COPIES

STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION

DISCLOSURE REPORT
CANDIDATE COMMITTEE

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PLEASE TYPE OR PRINT CLEARLY WITH INK (INSTRUCTIONS FOR COMPLETING THE DISCLOSURE REPORT CAN BE FOUND IN THE "GUIDEBOOK FOR CANDIDATE COMMITTEES.")

SECTION I-CANDIDATE AND CANDIDATE COMMITTEE:

(a) Candidate Name: Joe Bertram III

(b) Committee Name: Joe B 3 for South Maui

(c) Mailing Address: 2619 S. Kihei Rd Apt 311
Kihei HI 96753

(d) Phone (Bus) 879 2501 (Res) 264 0995
Treasurer's

SECTION II-TYPE OF REPORT:

(See the Schedule of Reporting Dates to complete this section)

- [ ] 1st Preliminary Primary
- [ ] 2nd Preliminary Primary
- [ ] Final Primary
- [x] Preliminary General
- [ ] Final Election Period
- [ ] Supplemental
- [ ] Amended [ ] First [ ] Second [ ] Third [ ] Fourth
- [ ] Short Form[1]

REPORTING PERIOD

Sept 24 through Oct 23

SECTION III-SUMMARY OF RECEIPTS AND DISBURSEMENTS
(Complete Section IV on the Back of this Form Before Completing This Section)

	COLUMN A TOTAL THIS PERIOD	COLUMN B ELECTION PERIOD[2] TOTAL TO DATE	
1. Cash on Hand at the Beginning of the Election Period[2]		$12,650	1
2. Cash on Hand at the Beginning of this Reporting Period	0		2
3. Total Receipts *(From Line 15)*	9250	12550	3
4. Subtotal *(Add Lines 2 and 3 for Column A and Lines 1 and 3 for Column B)*	9250.	12550	4
5. Total Disbursements (not including Unpaid Expenditures) *(From Line 19)*	$2381 00	4931	5
6. Cash on Hand at the Closing of this Reporting Period *(Subtract Line 5 from Line 4)*	$6869	7599	6
7. Total Loans at the Closing of this Reporting Period	0		7
8. Total Unpaid Expenditures at the Closing of this Reporting Period	0		8
9. Debts Owed at the Closing of this Reporting Period *(Add Lines 7 and 8)*	0		9
10. Surplus/Deficit *(Subtract Line 9 from Line 6)*	$6869.		10

I hereby certify that the information on this report and all attached Schedules are true, correct and complete to the best of my knowledge.

Candidate Signature — Date 10/27/06 — Treasurer Signature — Date

[1] Short Form is checked if the candidate is filing a Preliminary, Final or Supplemental Report and has aggregate contributions and aggregate expenditures for the reporting period totaling $2,000 or less. Short form reporting requires completion of only Section I, Section II, and Section III of this Disclosure Report.

[2] An Election Period is the two-year period between general election days if a candidate is seeking nomination or election to a two-year office and the four-year period between general election days if a candidate is seeking nomination or election to a four-year office.

SECTION IV-DETAILED SUMMARY OF RECEIPTS AND DISBURSEMENTS
(If Necessary, Complete Schedules A through E Before Completing This Section)

RECEIPTS	COLUMN A TOTAL THIS PERIOD	COLUMN B ELECTION PERIOD TOTAL TO DATE	
11. Contributions From:			11
(a) Individuals/Other Entities/Noncandidate Committees/Political Parties			11(a)
(i) Monetary and Non-Monetary Contributions of $100 or Less	$ 550.	$ 680	11(a)(i)
(ii) Monetary and Non-Monetary Contributions of More Than $100	$ 8,700	10950	11(a)(ii)
(iii) Subtotal *(Add Lines 11(a)(i) and 11(a)(ii))*	$ 9,250	$ 11,550	11(a)(iii)
(b) Candidate or Candidate's Immediate Family			11(b)
(i) Monetary and Non-Monetary Contributions of $100 or Less	0	$ 0	11(b)(i)
(ii) Monetary and Non-Monetary Contributions of More Than $100	0	$ 1000	11(b)(ii)
(iii) Subtotal *(Add Lines 11(b)(i) and 11(b)(ii))*	0	$ 1000	11(b)(iii)
12. Total Contributions *(Add Lines 11(a)(iii) and 11(b)(iii))*	$ 9250	$ 12,550	12
13. Public Funds and Other Receipts	0	0	13
14. Loans	0	0	14
15. Total Receipts *(Add Lines 12 through 14)*	9250	$ 12550	15
DISBURSEMENTS			
16. Expenditures	$ 2381.32	$ 4931.32	16
17. Loans Repaid or Forgiven	0	0	17
18. Unpaid Expenditures Paid or Forgiven	0	0	18
19. Subtotal Disbursements *(Add Lines 16 through 18)*	$ 2381.32	4931.32	19
20. Unpaid Expenditures	0		20
21. Total Disbursements *(Add Lines 19 and 20)*	2381.32	$ 4931.32	21

USE SEPARATE SCHEDULE(S) FOR EACH CATEGORY BELOW

☒ INDIVIDUALS/OTHER ENTITIES/NONCANDIDATE COMMITTEES/POLITICAL PARTIES

☐ CANDIDATE OR CANDIDATE'S IMMEDIATE FAMILY

STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION

SCHEDULE A
MONETARY AND NON-MONETARY CONTRIBUTIONS
CANDIDATE COMMITTEE

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME: JOEB 3 for South MAUI

PAGE 1 OF 3

DATE OF DEPOSIT OR RECEIPT OF NON-MONETARY CONTRIBUTION	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF DONOR / IF A DEPENDENT MINOR, ENTER NAME OF PARENT	FOR AGGREGATES OF $1,000 OR MORE: NAME OF EMPLOYER / OCCUPATION	AMOUNT OF CONTRIBUTION OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD	AGGREGATE ELECTION PERIOD TOTAL TO DATE
10/02	☐ NON-MONETARY CONTRIBUTION L. Richard Freied Jr. 841 Bishop st. #600 Honolulu HI 96813		$250.	$250
10/03	☐ NON-MONETARY CONTRIBUTION Wayne Kekina 68-249 Olohio st Waialua HI 96791		$250	$250
10/02	☐ NON-MONETARY CONTRIBUTION Gerald Sekiya 841 Bishop St. #600 Honolulu HI 96813		$250	$250
9/28	☐ NON-MONETARY CONTRIBUTION Geoffrey Komeya 1717 Mott-Smith Dr. #1207 Honolulu HI 96822		$100.00	$100
10/12	☐ NON-MONETARY CONTRIBUTION Hawaii Citizens Political Committee, 1535 Makaa st Honolulu HI 96819-5003		$2000.00	$2000
10/2	☐ NON-MONETARY CONTRIBUTION Maui Land + Pineapple P.O Box 871 Kahului HI 96733-6687		$500	$750.

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (This Page)..... $3,350.

2. TOTAL MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (Last Page Only) **(Transfer total to the applicable Line Number of the Disclosure Report – 11(a)(ii) or 11(b)(ii))**.....

Form CC-5(A) (Rev. 5/99)

With the exception of loans and unpaid expenditures that are forgiven, non-monetary contributions must also be reported as an "Expenditure" on Schedule B.

CHECK ONLY ONE BOX
USE SEPARATE SCHEDULE(S) FOR EACH CATEGORY BELOW

- [x] INDIVIDUALS/OTHER ENTITIES/NONCANDIDATE COMMITTEES/POLITICAL PARTIES
- [ ] CANDIDATE OR CANDIDATE'S IMMEDIATE FAMILY

STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION

SCHEDULE A
MONETARY AND NON-MONETARY CONTRIBUTIONS
CANDIDATE COMMITTEE

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CANDIDATE AND CANDIDATE COMMITTEE NAME: Joe B3, for South Maui

PAGE 2 OF 3

DATE OF DEPOSIT OR RECEIPT OF NON-MONETARY CONTRIBUTION	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF DONOR IF A DEPENDENT MINOR, ENTER NAME OF PARENT	FOR AGGREGATES OF $1,000 OR MORE NAME OF EMPLOYER OCCUPATION	AMOUNT OF CONTRIBUTION OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD	AGGREGATE ELECTION PERIOD TOTAL TO DATE
10/20	[ ] NON-MONETARY CONTRIBUTION ILWU Local 142 451 Atkinson Drive Honolulu HI		$1000.	$1000
10/17	[ ] NON-MONETARY CONTRIBUTION HGEA 888 Mililani St. #601 Honolulu HI 96813-2991		$1000	$1000
10/4	[ ] NON-MONETARY CONTRIBUTION John David Thomas Jr. 2626 Avenue St. Honolulu HI 96822		$100	$100
10/12	[ ] NON-MONETARY CONTRIBUTION Bert Sakada 841 Bishop St. #600 Honolulu HI 96813-3962		$100	$100.
10/19	[ ] NON-MONETARY CONTRIBUTION James Krueger 2055 Main St. #102 Wailuku HI 96793		$200.	$200
10/24	[ ] NON-MONETARY CONTRIBUTION HCUL State PAC 1654 South King St. Honolulu HI 96826-2097		$100.	$200

. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (This Page)..... 2500

. TOTAL MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (Last Page Only) (Transfer total o the applicable Line Number of the Disclosure Report – 11(a)(ii) or 11(b)(ii))..... [redacted]

/ith the exception of loans and unpaid expenditures that are forgiven, non-monetary contributions must also be reported as an "Expenditure" on chedule B.

Form CC-5(A) (Rev. 5/99)

USE SEPARATE SCHEDULE(S) FOR EACH CATEGORY BELOW

☑ INDIVIDUALS/OTHER ENTITIES/NON-CANDIDATE COMMITTEES/POLITICAL PARTIES

☐ CANDIDATE OR CANDIDATE'S IMMEDIATE FAMILY

STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION

SCHEDULE A
MONETARY AND NON-MONETARY CONTRIBUTIONS
CANDIDATE COMMITTEE

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CANDIDATE AND CANDIDATE COMMITTEE NAME: Joe B for South Maui

PAGE 3 OF 3

DATE OF DEPOSIT OR RECEIPT OF NON-MONETARY CONTRIBUTION	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF DONOR / IF A DEPENDENT MINOR, ENTER NAME OF PARENT	FOR AGGREGATES OF $1,000 OR MORE NAME OF EMPLOYER / OCCUPATION	AMOUNT OF CONTRIBUTION OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD	AGGREGATE ELECTION PERIOD TOTAL TO DATE
10/23	☐ NON-MONETARY CONTRIBUTION Ironworkers Local 625 94-497 Ukee St. Waipahu HI 96797		$500	$500
10/18	☐ NON-MONETARY CONTRIBUTION COPE 320 Ward Ave. #209 Honolulu HI 96814		$500	$500
10/3	☐ NON-MONETARY CONTRIBUTION Hawaii Optometric PAC 94-239 Waipahu Depot St. Waipahu HI 96797-3036		$250	$250
10/20	☐ NON-MONETARY CONTRIBUTION Buckstaver 3443 Malina Pl. Kihei HI 96753		$100	$100
10/17	☐ NON-MONETARY CONTRIBUTION LHPA 1017 Palm Dr. Honolulu HI 96814		$2000	$2000
10/23	☑ NON-MONETARY CONTRIBUTION Citizens for Resp. Gov. P.O. Box 23031 Honolulu HI 96823-3031		$50	$50

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (This Page)..... $3,400

2. TOTAL MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (Last Page Only) (Transfer total to the applicable Line Number of the Disclosure Report – 11(a)(ii) or 11(b)(ii))..... $9,250

Form CC-5(A) (Rev. 5/99)

With the exception of loans and unpaid expenditures that are forgiven, non-monetary contributions must also be reported as an "Expenditure" on Schedule B.

STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION

SCHEDULE B
EXPENDITURES
CANDIDATE COMMITTEE

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME: JOE B 3 FOR SOUTH MAUI

PAGE 1 OF 1

DATE OF EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION	PURPOSE OF EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION	AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD
10/22 06	☐ NON-MONETARY CONTRIBUTION OFFICE MAX 270 DAIRY RD. KAHULUI, HI 96732	COPIES	289.46
10/25 06	☐ NON-MONETARY CONTRIBUTION MAUI TIME WEEKLY 505 FRONT ST STE. 216 LAHAINA HI 96761	AD	322.91
10/25 06	☐ NON-MONETARY CONTRIBUTION MAUI NEWS 100 MAHALANI WAILUKU, HI 96793	ADS	643.95
10/20 06	☐ NON-MONETARY CONTRIBUTION MAUI WEEKLY P.O. BOX 217 KIHEI, HI 96753	INSERTS	1125.00
	☐ NON-MONETARY CONTRIBUTION		
	☐ NON-MONETARY CONTRIBUTION		
	☐ NON-MONETARY CONTRIBUTION		

1. SUBTOTAL OF EXPENDITURES THIS PERIOD (This Page) ..... ~~1256.32~~ 2381.32

2. TOTAL EXPENDITURES THIS PERIOD (Last Page Only) (Transfer total to Line Number 16 of the Disclosure Report) 2381.32

Form CC-5(B) (Rev. 5/99)