OAHU CANDIDATES-
SUBMIT 1 ORIGINAL AND 1 COPY

NEIGHBOR ISLAND CANDIDATES-
SUBMIT 1 ORIGINAL AND 2 COPIES

STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION

DISCLOSURE REPORT
CANDIDATE COMMITTEE

CAMPAIGN SPENDING COMMISSION
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PLEASE TYPE OR PRINT CLEARLY WITH INK (INSTRUCTIONS FOR COMPLETING THE DISCLOSURE REPORT CAN BE FOUND IN THE "GUIDEBOOK FOR CANDIDATE COMMITTEES.")

SECTION I-CANDIDATE AND CANDIDATE COMMITTEE:

(a) Candidate Name: Richard P. Halverson, Jr.

(b) Committee Name: Friends for Rich Halverson

(c) Mailing Address: P.O. Box 25716
Honolulu, HI 96825

(d) Phone (Bus) 808-782-2401 (Res) 808-394-0086
Treasurer's

SECTION II-TYPE OF REPORT:

(See the Schedule of Reporting Dates to complete this section)

- [x] 1st Preliminary Primary
- [ ] 2nd Preliminary Primary
- [ ] Final Primary
- [ ] Preliminary General
- [ ] Final Election Period
- [ ] Supplemental
- [ ] Amended [ ] First [ ] Second [ ] Third [ ] Fourth
- [ ] Short Form[1]

REPORTING PERIOD
1/1/04 through 6/30/04

SECTION III-SUMMARY OF RECEIPTS AND DISBURSEMENTS
(Complete Section IV on the Back of this Form Before Completing This Section)

	COLUMN A TOTAL THIS PERIOD	COLUMN B ELECTION PERIOD[2] TOTAL TO DATE	
1. Cash on Hand at the Beginning of the Election Period[2]		$0	1
2. Cash on Hand at the Beginning of this Reporting Period	$0		2
3. Total Receipts *(From Line 15)*	$1730.71	$1730.71	3
4. Subtotal *(Add Lines 2 and 3 for Column A and Lines 1 and 3 for Column B)*	$1730.71	$1730.71	4
5. Total Disbursements (not including Unpaid Expenditures) *(From Line 19)*	$1430.71	$1430.71	5
6. Cash on Hand at the Closing of this Reporting Period *(Subtract Line 5 from Line 4)*	$300.00	$300.00	6
7. Total Loans at the Closing of this Reporting Period	$1530.71		7
8. Total Unpaid Expenditures at the Closing of this Reporting Period	$0		8
9. Debts Owed at the Closing of this Reporting Period *(Add Lines 7 and 8)*	$1530.71		9
10. Surplus/Deficit *(Subtract Line 9 from Line 6)*	$1230.71		10

I hereby certify that the information on this report and all attached Schedules are true, correct and complete to the best of my knowledge.

Richard Halverson Jr. — Candidate Signature — 7/26/04 Date

Christine C David — Treasurer Signature — 7/26/04 Date

[1] Short Form is checked if the candidate is filing a Preliminary, Final or Supplemental Report and has aggregate contributions and aggregate expenditures for the reporting period totaling $2,000 or less. Short form reporting requires completion of only Section I, Section II, and Section III of this Disclosure Report.

[2] An Election Period is the two-year period between general election days if a candidate is seeking nomination or election to a two-year office and the four-year period between general election days if a candidate is seeking nomination or election to a four-year office.

SECTION IV-DETAILED SUMMARY OF RECEIPTS AND DISBURSEMENTS

(If Necessary, Complete Schedules A through E Before Completing This Section)

RECEIPTS	COLUMN A TOTAL THIS PERIOD	COLUMN B ELECTION PERIOD TOTAL TO DATE	
11. Contributions From:			11
(a) Individuals/Other Entities/Noncandidate Committees/Political Parties			11(a)
(i) Monetary and Non-Monetary Contributions of $100 or Less	$ 200	$ 200	11(a)(i)
(ii) Monetary and Non-Monetary Contributions of More Than $100	$ 0	$ 0	11(a)(ii)
(iii) Subtotal *(Add Lines 11(a)(i) and 11(a)(ii))*	$ 200	$ 200	11(a)(iii)
(b) Candidate or Candidate's Immediate Family			11(b)
(i) Monetary and Non-Monetary Contributions of $100 or Less			11(b)(i)
(ii) Monetary and Non-Monetary Contributions of More Than $100			11(b)(ii)
(iii) Subtotal *(Add Lines 11(b)(i) and 11(b)(ii))*			11(b)(iii)
12. Total Contributions *(Add Lines 11(a)(iii) and 11(b)(iii))*	$ 200	$ 200	12
13. Public Funds and Other Receipts	$ 0	$ 0	13
14. Loans	$ 1530.71	$ 1530.71	14
15. Total Receipts *(Add Lines 12 through 14)*	$ 1730.71	$ 1730.71	15
DISBURSEMENTS			
16. Expenditures	$ 1430.71	$ 1430.71	16
17. Loans Repaid or Forgiven			17
18. Unpaid Expenditures Paid or Forgiven			18
19. Subtotal Disbursements *(Add Lines 16 through 18)*	$ 1430.71	$ 1430.71	19
20. Unpaid Expenditures			20
21. Total Disbursements *(Add Lines 19 and 20)*	$ 1430.71	$ 1430.71	21

CHECK ONLY ONE BOX
USE SEPARATE SCHEDULE(S) FOR EACH CATEGORY BELOW

☑ INDIVIDUALS/OTHER ENTITIES/NONCANDIDATE COMMITTEES/POLITICAL PARTIES

☐ CANDIDATE OR CANDIDATE'S IMMEDIATE FAMILY

STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION

SCHEDULE A
MONETARY AND NON-MONETARY CONTRIBUTIONS
CANDIDATE COMMITTEE

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME: Richard Halverson
Friends for Rich Halverson

PAGE 1 OF 1

DATE OF DEPOSIT OR RECEIPT OF NON-MONETARY CONTRIBUTION	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF DONOR / IF A DEPENDENT MINOR, ENTER NAME OF PARENT	FOR AGGREGATES OF $1,000 OR MORE NAME OF EMPLOYER / OCCUPATION	AMOUNT OF CONTRIBUTION OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD	AGGREGATE ELECTION PERIOD TOTAL TO DATE
6/30/04	☐ NON-MONETARY CONTRIBUTION L. Thomas Ramsey 1521 Alexander St. #503 Honolulu, HI 96822		$100	$100
6/30/04	☐ NON-MONETARY CONTRIBUTION Jan Montgomery + Marya Grambs 140 Kaelepulu Dr. Kailua, HI 96734		$100	$100
	☐ NON-MONETARY CONTRIBUTION			
	☐ NON-MONETARY CONTRIBUTION			
	☐ NON-MONETARY CONTRIBUTION			
	☐ NON-MONETARY CONTRIBUTION			

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (This Page)..... $200

2. TOTAL MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (Last Page Only) **(Transfer total to the applicable Line Number of the Disclosure Report – 11(a)(ii) or 11(b)(ii))**..... $200

Form CC-5(A) (Rev. 5/99)

With the exception of loans and unpaid expenditures that are forgiven, non-monetary contributions must also be reported as an "Expenditure" on Schedule B.

STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION

SCHEDULE B
EXPENDITURES
CANDIDATE COMMITTEE

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME: Richard Halverson/Friends for Rich Halverson

PAGE 1 OF 1

DATE OF EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION	PURPOSE OF EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION	AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD
6/17/04	☐ NON-MONETARY CONTRIBUTION Longs Drug Store 377 Keahole St. Hon. HI 96825	KuKui Nut Leis for candidate - Longs	$10.50
6/17/04	☐ NON-MONETARY CONTRIBUTION 1 Stop GPS HI Kai Shopping Center Hon. HI 96825	PMB box (6 mos.) - 1 Stop GPS	$106.25
6/17/04	☐ NON-MONETARY CONTRIBUTION VCS Net	VCS Net (voter list)	$256.25
6/19/04	☐ NON-MONETARY CONTRIBUTION Kinko's Copies 2575 S. King Hon. HI 96826	Flyers (Kinkos)	$394.22
6/22/04	☐ NON-MONETARY CONTRIBUTION U.S. Post office 7040 Hawaii Kai Dr. Hon. HI 96825	Postage	$1.06
6/24/04	☐ NON-MONETARY CONTRIBUTION Costco 333 Keahole Bldg. A Hon. HI 96825	Pictures for new flyer (Costco)	$5.18
6/26/04	☐ NON-MONETARY CONTRIBUTION Kinko's Copies 2575 S. King Hon. HI 96826	Flyers (Kinkos)	$657.25

1. SUBTOTAL OF EXPENDITURES THIS PERIOD (This Page)..... $1430.71

2. TOTAL EXPENDITURES THIS PERIOD (Last Page Only) (Transfer total to Line Number 16 of the Disclosure Report)..... $1430.71

Form CC-5(B) (Rev. 5/99)

ATTACH A COPY OF THE EXECUTED LOAN DOCUMENT AT THE TIME OF INITIAL DISCLOSURE

STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION

SCHEDULE D
LOANS
CANDIDATE COMMITTEE

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME: Richard Haluerson/Friends for Rich Haluerson

PAGE 1 OF 1

LOAN SOURCE / DATE OF LOAN	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF LENDER / NAME OF EMPLOYER AND OCCUPATION / PURPOSE OF LOAN	AMOUNT OF LOAN AT BEGINNING OF THIS PERIOD	NEW LOAN AMOUNT THIS PERIOD	AMOUNT REPAID OR FORGIVEN THIS PERIOD	AMOUNT OF LOAN AT CLOSING OF THIS PERIOD
☑ CANDIDATE ☐ IMMEDIATE FAMILY ☐ FINANCIAL INSTITUTION ☐ OTHER	Richard Haluerson, Jr. 1180 mokuhano St. Honolulu, HI 96825	$0	$100	☐ FORGIVEN $0	$100
	Campaign Loan - Bank Acct. initial dep.				
☑ CANDIDATE ☐ IMMEDIATE FAMILY ☐ FINANCIAL INSTITUTION ☐ OTHER	Richard Haluerson, Jr. 1180 mokuhano St. Honolulu, HI 96825	$0	$1430.71	☐ FORGIVEN $0	$1430.71
	Campaign Expenses				
☐ CANDIDATE ☐ IMMEDIATE FAMILY ☐ FINANCIAL INSTITUTION ☐ OTHER				☐ FORGIVEN	
☐ CANDIDATE ☐ IMMEDIATE FAMILY ☐ FINANCIAL INSTITUTION ☐ OTHER				☐ FORGIVEN	
☐ CANDIDATE ☐ IMMEDIATE FAMILY ☐ FINANCIAL INSTITUTION ☐ OTHER				☐ FORGIVEN	

1. SUBTOTAL (This Page)	$1530.71 ~~$100~~	$0	$1530.71 ~~$100~~
2. TOTAL NEW LOANS THIS PERIOD (Last Page Only) (Transfer total to Line Number 14 of the Disclosure Report)	$1530.71 ~~$100~~		
3. TOTAL LOANS REPAID OR FORGIVEN THIS PERIOD (Last Page Only) (Transfer total to Line Number 17 of the Disclosure Report)		$0	
4. TOTAL LOANS AT THE CLOSING OF THIS PERIOD (Last Page Only) (Transfer total to Line Number 7 of the Disclosure Report)			~~$100~~ $1530.71

Form CC-5(D) (Rev. 5/99)

If a loan is forgiven, the loan must also be reported as a "Non-Monetary Contribution" on Schedule A. The forgiven loan does not have to be reported as an "Expenditure" on Schedule B.